

Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency: San Leandro
 Name of County: Alameda

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):		\$ 550,000
B	Bond Proceeds Funding (ROPS Detail)	550,000
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	-
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 5,540,292
F	Non-Administrative Costs (ROPS Detail)	5,232,865
G	Administrative Costs (ROPS Detail)	307,427
H Current Period Enforceable Obligations (A+E):		\$ 6,090,292
Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I	Enforceable Obligations funded with RPTTF (E):	5,540,292
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	(148,872)
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 5,391,420
County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L	Enforceable Obligations funded with RPTTF (E):	5,540,292
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AB)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)		5,540,292

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name	Title
/s/ _____	
Signature	Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H	I	J	K	
		Fund Sources									
		Bond Proceeds		Reserve Balance		Other	RPTTF				
	Fund Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments	
ROPS III Actuals (01/01/13 - 6/30/13)											
1	Beginning Available Fund Balance (Actual 01/01/13) Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)	3,438,817	-	3,923,774	4,883,858	11,858	442,009		\$ 12,700,316		
2	Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-Controller	19,100	3,149,009		153,686	-	7,069,963	125,002	\$ 10,516,760		
3	Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs	658,068	3,149,009	-	350,852	-	3,092,475	250,000	\$ 7,500,404		
4	Retention of Available Fund Balance (Actual 06/30/13) Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III	2,799,849	-	3,923,774	4,686,692		4,419,497		\$ 15,829,812		
5	ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.	No entry required						98,760	50,112	\$ 148,872	
6	Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ 0	\$ -	\$ 11,858	\$ -	\$ (124,998)	\$ (262,012)		
ROPS 13-14A Estimate (07/01/13 - 12/31/13)											
7	Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6)	\$ 2,799,849	\$ -	\$ 3,923,774	\$ 4,419,497	\$ 11,858	\$ 98,760	\$ (74,886)	\$ 15,716,672		
8	Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distributions from the County Auditor-Controller		-	-			5,239,717		\$ 5,239,717		
9	Expenditures for 13-14A Enforceable Obligations (Estimate 12/31/13)	550,000	-	3,923,774			5,239,717	-	\$ 9,713,491		
10	Retention of Available Fund Balance (Estimate 12/31/13) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A		-						\$ -		
11	Ending Estimated Available Fund Balance (7 + 8 - 9 - 10)	\$ 2,249,849	\$ -	\$ 0	\$ 4,419,497	\$ 11,858	\$ 98,760	\$ (74,886)	\$ 11,242,898		

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail
January 1, 2014 through June 30, 2014
 (Report Amounts in Whole Dollars)

A Item #	B Project Name / Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K Funding Source					O Six-Month Total
										L Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			M RPTTF		
										K Bond Proceeds	L Reserve Balance	M Other Funds	N Non-Admin	O Admin	
								\$ 115,279,702		\$ 550,000	\$ -	\$ -	\$ 5,232,865	\$ 307,427	\$ 6,090,292
1	2001 Certificates of Participation	Bonds Issued On or Before 12/31/10	6/1/2002	12/1/2026	US Bank	\$5.02m debt issuance to fund capital improvement projects	Joint	3,741,418	N				49,770		\$ 49,770
2	2002 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	3/1/2003	9/1/2024	US Bank	\$15.935m debt issuance to fund capital improvement projects	Plaza	17,066,614	N				323,031		\$ 323,031
3	Plaza TAB Escrow Fund	Bonds Issued On or Before 12/31/10	3/1/2003	9/1/2024	Escrow Account managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration	Plaza	1,765,414	N				174,794		\$ 174,794
4	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	9/1/2004	9/1/2034	US Bank	\$5.5m debt issuance to fund capital improvement projects	WSL	8,502,051	N				133,731		\$ 133,731
5	2008 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	9/1/2008	9/1/2038	US Bank	\$27.53m debt issuance to fund capital improvement projects	Joint	45,697,628	N				650,594		\$ 650,594
6	Urban Analytics	Fees	1/1/2014	6/30/2014	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL	500,000	N				21,000		\$ 21,000
7	232 East 14th Street-Senior Housing	OPA/DDA/Construction	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	406,985	N				4,905		\$ 4,905
8	15555 East 14th Street-Bayfair Reimbursement	Third-Party Loans	8/23/2000	6/30/2013	Bayfair Development LLC	Improvement and Reimbursement Agreement (Amendment 2, July 1, 2000)	Joint	-	Y				-		\$ -
9	General Fund Loan - Auto Mall*	City/County Loans On or Before 6/27/11	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint	2,040,797	N				-		\$ -
10	Sales Tax Rebate-Ford Store	Business Incentive Agreements	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	1,884,345	N				150,000		\$ 150,000
11	Lease Guarantee-Friends of the San Leandro Creek	Miscellaneous	7/15/2003	12/31/2023	Friends of the San Leandro Creek	Lease Guarantee Agreement (Res 2001-5 RDA)	Plaza	-	N				-		\$ -
12	Casa Verde-Operating Agmt	OPA/DDA/Construction	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	5,213,371	N				104,350		\$ 104,350
13	262 Davis Street-Lease/Purchase Agmt	OPA/DDA/Construction	9/2/2008	12/31/2012	San Leandro Chamber of Commerce	Lease/Purchase Agmt for 262 Davis (Res 2008-023 RDA) Balance is an estimate.	Plaza	-	Y				-		\$ -
14	9th Grade Campus-SLUSD Financing Agmt	Third-Party Loans	6/30/2009	6/30/2016	San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint	661,216	N				327,072		\$ 327,072
15	King Property-Ground Lease Guarantee	Miscellaneous	5/19/2000	2/13/2013	Estate of Malcolm D. King, Janet C. King, Douglas M. King, and Mary Lou King	Ground Lease Guarantee	Joint	-	Y				-		\$ -
16	King Property-Legal	Legal	1/1/2014	6/30/2014	Meyers Nave/City of San Leandro	Pre-litigation legal fees and staff costs related to King Ground Lease Guarantee	Joint	4,615	N				4,615		\$ 4,615
17	City of San Leandro-Property Management	Property Dispositions	1/1/2014	6/30/2014	City of San Leandro	Staff costs related to fulfillment of Property Management obligations	All	-	N				-		\$ -
18	Successor Agency-Audits	Dissolution Audits	6/27/2012	4/1/2013	TBD	Successor Agency and Housing audits in compliance with AB1484	All	-	Y				-		\$ -
19	Successor Agency-Legal	Legal	1/1/2014	6/30/2014	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	500,000	N					15,000	\$ 15,000
20	Successor Agency-Administration	Admin Costs	1/1/2014	6/30/2014	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	6,250,000	N					292,427	\$ 292,427
21	Regency Center-CAM Agmt	Property Maintenance	12/9/1981	12/31/2028	Regency Centers, LP	Common Area Maintenance Agreement for Downtown Shopping Center (Res 80-21)	Plaza	-	Y				-		\$ -
22	Regency Centers-Security Agmt	Property Maintenance	6/21/2004	12/31/2028	City of San Leandro/Regency Centers, LP	2004 Washington Plaza Security Agreement	Plaza/Joint	2,500,000	N				75,000		\$ 75,000

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail
January 1, 2014 through June 30, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P			
										L						M	N	O
										Funding Source								
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total			
23	Garage Construction	Improvement/Infrastructure	10/1/2008	10/1/2012	City of San Leandro	Cooperative Agreement to Fund Garage Construction - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint	500,000	N	500,000					\$ 500,000			
24	E14th Street/Hesperian Triangle Project-Site Remediation	Remediation	3/5/2010	6/30/2014	Bay Area Escrow Services	E14th/Hesperian Triangle Project - Revolving Fund Escrow Agreement for Site Remediation (cost is an estimate, could vary)	Joint	50,000	N	50,000					\$ 50,000			
25	E14th Street/Hesperian Triangle Project-Relocation Assistance	Miscellaneous	10/6/2009	6/30/2014	SideB Corporation/Quality Lube/Various	Relocation Assistance Triangle Project (Fed - Title 49 - Code of Federal Regulations; CA Code Regulations - Title 25, Div. 1, Ch 6, CA Govt Code sec 7260 et seq.; CA Code of Civil Procedure sec 1263.510)	Joint	-	N	-					\$ -			
26	The Alameda-OPLA & Legal	OPA/DDA/Construction	4/6/2009	12/31/2014	Alameda Housing Associates	Funding Agreement for "The Alameda." Owner Participation and Loan Agreement and Associated Legal Costs (Res. 2009-009 RDA)	HSG	2,080,503	N				2,080,503		\$ 2,080,503			
27	Eden Rd. Construction*	Improvement/Infrastructure	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001 RDA)	WSL	1,500,000	N				-		\$ -			
28	Doolittle Dr. Streetscape*	Improvement/Infrastructure	1/17/2011	1/1/2017	City of San Leandro	Cooperative Agreement for Doolittle Drive Streetscape Improvements (Res 2011-001 RDA)	WSL	4,193,611	N				-		\$ -			
29	MacArthur Blvd. Streetscape*	Improvement/Infrastructure	1/17/2011	1/1/2014	City of San Leandro	Cooperative Agreement for MacArthur Boulevard Streetscape Improvements (Res 2011-001 RDA)	WSL	1,274,143	N				-		\$ -			
30	Hays St. Streetscape*	Improvement/Infrastructure	1/17/2011	7/1/2016	City of San Leandro	Cooperative Agreement for Hays Street Streetscape Improvements (Res 2011-001 RDA)	Plaza	2,000,000	N				-		\$ -			
32	Accrued Leave for former RDA-paid employees	Unfunded Liabilities	2/1/2012	6/30/2012	City of San Leandro	Accrued Leave Pay-out for employees formerly funded by the RDA	All	-	Y				-		\$ -			
33	Trash Enclosure Cleaning	Property Maintenance	5/25/2011	6/30/2012	Flagship Facility Services, Inc.	Agreement for cleaning of downtown trash enclosures	Plaza/Joint	-	Y				-		\$ -			
34	Sidewalk Steam Cleaning	Property Maintenance	5/25/2011	6/30/2012	J.L. McComb Services	Agreement for steam cleaning and pressure washing downtown sidewalks	Plaza/Joint	-	Y				-		\$ -			
35	Farmers Market	Miscellaneous	1/14/2011	6/30/2012	Pacific Coast Farmers Market Association	Agreement to operate Downtown Farmers Market	Joint	-	Y				-		\$ -			
36	Downtown Cleaning & Maintenance	Property Maintenance	7/1/2009	6/30/2012	Stepping Stones	Downtown Cleaning & Maintenance	Plaza/Joint	-	Y				-		\$ -			
37	Broadband Strategy	Miscellaneous	6/6/2011	8/31/2012	Tellus Venture Associates	Contract for Broadband Strategy Development	WSL	-	Y				-		\$ -			
38	Senior Center	Improvement/Infrastructure	7/28/2008	12/31/2012	City of San Leandro	Cooperative Agreement to fund Senior Center-\$13,000,000 (Res 2008-019 RDA)	Joint	-	Y				-		\$ -			
39	King Ground Lease Settlement	Miscellaneous	2/13/2013	1/15/2018	The Estate of Douglas M. King; Janet C. King, Individually and as Trustee of the Janet C. King Family Trust of 2000; and Mary Lou King, Individually, as Trustee of the King Family Trust of 1992, and as General Partner of King Enterprises, L.P.)	Settlement of Litigation Pursuant to Ground Lease Guarantee (replaces ROPS item #15 above)	All	6,750,000	N				1,000,000		\$ 1,000,000			

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments

ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

ROPS III CAC PPA: To be completed by the CAC upon submittal of the ROPS 13-14B by the SA to Finance and the CAC

A	B	C	D	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB				
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures				RPTTF Expenditures																			
		LMIHF (Includes LMIHF Due Diligence Review (DDR) retained balances)				Non-Admin								Admin				Net SA Non-Admin and Admin PPA	Non-Admin CAC			Admin CAC			Net CAC Non-Admin and Admin PPA
		Authorized	Actual	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (O + T))	Net Lesser of Authorized / Available	Actual	Difference (If V is less than W, the difference is zero)	Net Lesser of Authorized / Available	Actual	Difference (If Y is less than Z, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (X + AA))				
		\$ -	\$ -	\$ 2,175,243	\$ -	\$ 2,175,243	\$ 2,294,013	\$ 98,760	\$ 125,002	\$ -	\$ 125,002	\$ 105,983	\$ 50,112	\$ 148,872	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -				
1	2001 Certificates of Participation			85,426		85,426	85,426	-																	
2	2002 Tax Allocation Bonds			340,451		340,451	336,140	4,312						4,312											
3	Plaza TAB Escrow Fund			153,686		153,686	153,686	-						-											
4	2004 Tax Allocation Bonds			137,325		137,325	137,325	-						-											
5	2008 Tax Allocation Bonds			663,844		663,844	663,844	-						-											
6	Urban Analytics			21,000		21,000	12,242	8,758						8,758											
7	232 East 14th Street-Senior Housing			5,327		5,327	5,327	-						-											
8	15555 East 14th Street-Bayfair Reimbursement			200,000		200,000	200,000	-						-											
9	General Fund Loan - Auto Mall*			-		-	-	-						-											
10	Sales Tax Rebate-Ford Store			-		-	-	-						-											
11	Lease Guarantee-Friends of the San Leandro Creek			17,323		17,323	-	17,323						17,323											
12	Casa Verde-Operating Agmt			97,788		97,788	97,788	-						-											
13	262 Davis Street-Lease/Purchase Agmt			-		-	-	-						-											
14	9th Grade Campus-SLUSD Financing Agmt			327,072		327,072	327,072	-						-											
15	King Property-Ground Lease Guarantee			-		-	-	-						-											
16	King Property-Legal			48,000		48,000	52,615	-						-											
17	City of San Leandro-Property Management			-		-	-	-	15,000			15,000		15,000	15,000										
18	Successor Agency-Audits			12,000		12,000	9,633	2,367						2,367											
19	Successor Agency-Legal			-		-	-	-	45,000			45,000	9,888	35,112	35,112										
20	Successor Agency-Administration			-		-	-	-	65,002			65,002	96,095	-											
21	Regency Center-CAM Agmt			-		-	-	-						-											
22	Regency Centers-Security Agmt			66,000		66,000	-	66,000						66,000											
23	Garage Construction			-		-	-	-						-											
24	E14th Street/Hesperian Triangle Project-Site Remediation			-		-	31,608	-						-											
25	E14th Street/Hesperian Triangle Project-Relocation Assistance			-		-	-	-						-											
26	The Alameda-OPLA & Legal			-		-	104,277	-						-											
27	Eden Rd. Construction*			-		-	-	-						-											
28	Doolittle Dr. Streetscape*			-		-	-	-						-											
29	MacArthur Blvd. Streetscape*			-		-	-	-						-											
30	Hays St. Streetscape*			-		-	-	-						-											
32	Accrued Leave for former RDA-paid employees			-		-	-	-						-											
33	Trash Enclosure Cleaning			-		-	-	-						-											
34	Sidewalk Steam Cleaning			-		-	-	-						-											
35	Farmers Market			-		-	-	-						-											
36	Downtown Cleaning & Maintenance			-		-	-	-						-											
37	Broadband Strategy			-		-	-	-						-											
38	Senior Center			-		-	-	-						-											
39	King Ground Lease Settlement			-		-	-	-						-											
40	Litigation Costs - AB1484 Stipulation			-		-	41,336	-						-											
41	Litigation Costs - LMIHF Due Diligence Review			-		-	23,440	-						-											
42	Litigation Costs - Other Funds Due Diligence Review			-		-	12,256	-						-											

Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

Item #	Notes/Comments
15	Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.
23	Completion of this project has extended past the original estimated completion date. All funds still from bonds, not RPTTF.
24	Obligation end date is only an estimate.
25	Obligation end date is only an estimate.
26	Obligation end date is only an estimate.
27	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.
29	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.
33	Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.
34	Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.
35	Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.
36	Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.
40	Obligation end date is only an estimate.
41	Obligation end date is only an estimate.
42	Obligation end date is only an estimate.